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Thank you for your interest in Adirondack Equine Assisted Psychotherapy. Please complete the following form and contact me with any questions. Thank you.

Date: \_\_\_\_\_

Source of Referral: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Address: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Primary Therapist: \_\_\_\_\_ Phone Number \_\_\_\_\_  
Address: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Case Worker: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Address: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone Number \_\_\_\_\_

**Identifying Information:**

Client Name: \_\_\_\_\_ Preferred First Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Gender: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Parent/Guardian: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Reason for Referral:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Pertinant History:** (history of symptoms; precipitants; abuse; self-injurious behavior; level of functioning) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Treatment History:** (previous diagnoses outpatient/inpatient treatment; alcohol/substance abuse history; treatment interventions, effects, compliance, outcome) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Social History:** (employment; school; teacher; IEP/504; education level; military history; legal status) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Family History:** (family history of mental health/substance abuse; family make up; custody) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Current Medications:** (names, doses, side effects) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Allergies:** \_\_\_\_\_  
\_\_\_\_\_

**Diagnosis:**  
**Axis I:** \_\_\_\_\_  
**Axis II:** \_\_\_\_\_  
**Axis III:** \_\_\_\_\_  
**Axis IV:** \_\_\_\_\_  
**Axis V:** \_\_\_\_\_

**Level of Care:** \_\_\_\_\_

**Treatment Plan:** (treatment goals/objectives) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_